



WNC

2026 第一季 營運說明會

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Q1 2026 損益表 QoQ (合併)

(新台幣: 百萬)

	Q1 2026		Q4 2025		QoQ
	金額	%	金額	%	%
營業收入淨額	29,156	100.0	27,015	100.0	7.9
營業毛利	4,011	13.8	3,805	14.1	5.4
營業費用	2,649	9.1	2,709	10.0	-2.2
營業利益	1,362	4.7	1,096	4.1	24.3
營業外收入/(損失)	65	0.2	152	0.5	-57.2
稅前淨利	1,427	4.9	1,248	4.6	14.3
稅後淨利	1,132	3.9	987	3.7	14.7
總發行股數(百萬)	483.66		483.66		
加權平均流通在外股數(百萬)	480.41		478.43		
每股盈餘(@NTD/share)	2.36		2.06		

Q1 2026 損益表 YoY (合併)

(新台幣: 百萬)

	Q1 2026		Q1 2025		YoY
	金額	%	金額	%	%
營業收入淨額	29,156	100.0	28,366	100.0	2.8
營業毛利	4,011	13.8	3,462	12.2	15.9
營業費用	2,649	9.1	2,417	8.5	9.6
營業利益	1,362	4.7	1,045	3.7	30.3
營業外收入/(損失)	65	0.2	54	0.2	20.4
稅前淨利	1,427	4.9	1,099	3.9	29.8
稅後淨利	1,132	3.9	918	3.2	23.3
總發行股數(百萬)	483.66		484.16		
加權平均流通在外股數(百萬)	480.41		477.60		
每股盈餘(@NTD/share)	2.36		1.92		

2026/3/31 資產負債表 (合併)

(新台幣: 百萬)	2026/3/31		2025/12/31		QoQ		2025/3/31		YoY	
	金額	%	金額	%	金額	%	金額	%	金額	%
現金&短期投資	16,735	19	18,662	25	(1,927)	-10	16,058	22	677	4
應收帳款	22,761	26	19,284	26	3,477	18	22,053	30	708	3
存貨	28,026	33	19,628	26	8,398	43	18,510	25	9,516	51
其他流動資產	1,869	2	989	1	880	89	877	1	992	113
流動資產合計	69,391	80	58,563	78	10,828	18	57,498	78	11,893	21
長期股權投資	365	1	393	1	(28)	-7	287	0	78	27
不動產、廠房及設備	12,022	14	11,874	16	148	1	12,378	17	(356)	-3
其他資產	4,724	5	4,477	5	247	6	3,751	5	973	26
總資產	86,502	100	75,307	100	11,195	15	73,914	100	12,588	17
短期借款	13,575	16	10,508	14	3,067	29	10,395	14	3,180	31
應付帳款	24,873	29	17,634	23	7,239	41	18,396	25	6,477	35
其他流動負債	9,760	11	9,558	13	202	2	9,071	12	689	8
其他負債	3,317	4	3,318	4	(1)	-0	3,152	4	165	5
負債合計	51,525	60	41,018	54	10,507	26	41,014	55	10,511	26
股東權益	34,977	40	34,289	46	688	2	32,900	45	2,077	6

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