

# 2026 First Quarter Earnings Conference

May 2026

**WNC**

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# Q1 2026 Income Statement QoQ (Consolidated)

(in NT\$ million)

	Q1 2026		Q4 2025		QoQ
	Amount	%	Amount	%	%
<b>Net Revenue</b>	29,156	100.0	27,015	100.0	7.9
<b>Gross Margin</b>	4,011	13.8	3,805	14.1	5.4
<b>Operating Expense</b>	2,649	9.1	2,709	10.0	-2.2
<b>Operating Income</b>	1,362	4.7	1,096	4.1	24.3
<b>Non-operating Income/(Loss)</b>	65	0.2	152	0.5	-57.2
<b>PBT</b>	1,427	4.9	1,248	4.6	14.3
<b>PAT</b>	1,132	3.9	987	3.7	14.7
<b>Total shares (M)</b>	483.66		483.66		
<b>Outstanding shares (M)</b>	480.41		478.43		
<b>EPS (@NTD/share)</b>	2.36		2.06		

# Q1 2026 Income Statement YoY (Consolidated)

(in NT\$ million)

	Q1 2026		Q1 2025		YoY
	Amount	%	Amount	%	%
<b>Net Revenue</b>	29,156	100.0	28,366	100.0	2.8
<b>Gross Margin</b>	4,011	13.8	3,462	12.2	15.9
<b>Operating Expense</b>	2,649	9.1	2,417	8.5	9.6
<b>Operating Income</b>	1,362	4.7	1,045	3.7	30.3
<b>Non-operating Income/(Loss)</b>	65	0.2	54	0.2	20.4
<b>PBT</b>	1,427	4.9	1,099	3.9	29.8
<b>PAT</b>	1,132	3.9	918	3.2	23.3
<b>Total shares (M)</b>	483.66		484.16		
<b>Outstanding shares (M)</b>	480.41		477.60		
<b>EPS (@NTD/share)</b>	2.36		1.92		

# 2026/3/31 Balance Sheet (Consolidated)

(in NT\$ million)	2026/3/31		2025/12/31		QoQ		2025/3/31		YoY	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Cash & ST Investments	16,735	19	18,662	25	(1,927)	-10	16,058	22	677	4
A/R	22,761	26	19,284	26	3,477	18	22,053	30	708	3
Inventory	28,026	33	19,628	26	8,398	43	18,510	25	9,516	51
Other Current Assets	1,869	2	989	1	880	89	877	1	992	113
<b>Total Current Assets</b>	<b>69,391</b>	<b>80</b>	<b>58,563</b>	<b>78</b>	<b>10,828</b>	<b>18</b>	<b>57,498</b>	<b>78</b>	<b>11,893</b>	<b>21</b>
LT Equity Investments	365	1	393	1	(28)	-7	287	0	78	27
Property, Plant and Equipment	12,022	14	11,874	16	148	1	12,378	17	(356)	-3
Other Assets	4,724	5	4,477	5	247	6	3,751	5	973	26
<b>Total Assets</b>	<b>86,502</b>	<b>100</b>	<b>75,307</b>	<b>100</b>	<b>11,195</b>	<b>15</b>	<b>73,914</b>	<b>100</b>	<b>12,588</b>	<b>17</b>
ST Borrowing	13,575	16	10,508	14	3,067	29	10,395	14	3,180	31
A/P	24,873	29	17,634	23	7,239	41	18,396	25	6,477	35
Other Current Liabilities	9,760	11	9,558	13	202	2	9,071	12	689	8
Non-current Liabilities	3,317	4	3,318	4	(1)	-0	3,152	4	165	5
<b>Total Liabilities</b>	<b>51,525</b>	<b>60</b>	<b>41,018</b>	<b>54</b>	<b>10,507</b>	<b>26</b>	<b>41,014</b>	<b>55</b>	<b>10,511</b>	<b>26</b>
Shareholder's Equity	34,977	40	34,289	46	688	2	32,900	45	2,077	6

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